PENDOMONIUM 2023

How to use Pendo to Prompt Action





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Agenda

- The Problem
- Addressing the Problem
- A Specific Use Case

The Problem

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I need to help my customers understand and respond to a change.



1. Communication saturation

- 2. Competing priorities
- 3. High expectations









A Specific Example: Social Security Deferral 🐬

- The CARES Act allowed employers to defer social security payments.
- This created challenges for the HCM industry.
- And an opportunity for Paylocity to make a complex situation easy for our customers.

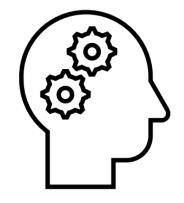
Addressing the Problem

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Finding the Right Solution

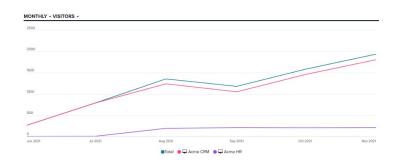
- Know your goals
- Assess your communication needs:
 - □ Who is your audience?
 - □ How much time do you have?
 - □ How important is the message?
- Create a multi-channel communications strategy

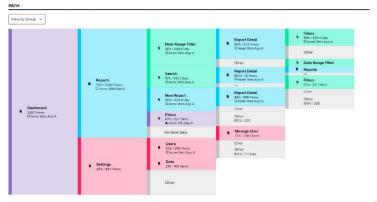




How Pendo Can Help Define Your Strategy

- Enables data-driven decisions
- Simplifies targeted delivery
- Amplifies the message
- Accelerates innovation





Results

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- 91.4% of impacted clients responded
- Decreased manual effort
- We made it easy





Thank you!

